

# **Financial Planning Course Plan**

**Catalog Year 2019-2020**

## Second Year

### Fall Semester

Principles of Microeconomics (ECON 212) *	3 credits
Principles of Financial Accounting (ACCT 271) *	3 credits
Principles of Management (MGMT 260) *	3 credits
Principles of Marketing (MKTG 260) *	3 credits
HIST, PSCI, or INTL GE Requirement ‡	3 credits
Internships: Finding, Landing & Succeeding (CPAS 216 - optional/recommended) §	1 credits
<b>Semester Total</b>	<b>16 credits</b>
<b>Cumulative Total</b>	<b>47 credits</b>

### Spring Semester

Principles of Managerial Accounting (ACCT 272) *	3 credits
Business Finance (FINC 260) *	3 credits
Business Ethics (BUSN 290) *	3 credits
Personal Financial Planning for Professionals (FINC 250) *	3 credits
HUMA 290 or Fine Arts GE Requirement ‡	3 credits
Electives §	1 credits
<b>Semester Total</b>	<b>16 credits</b>
<b>Cumulative Total</b>	<b>63 credits</b>

## Third Year

### Fall Semester

Business Law (BUSN 360) *	3 credits
Insurance Planning & Risk Management (FINC 310) *	3 credits
BIBL/RELI GE Elective ‡	3 credits
HUMA 205 or LITR & PHIL GE Requirement ‡	3 credits
Electives §	6 credits
<b>Semester Total</b>	<b>18 credits</b>
<b>Cumulative Total</b>	<b>81 credits</b>

### Spring Semester

Global Business (GBSN 300) *	3 credits
Income Tax Planning (FINC 320) *	3 credits
Estate Planning (FINC 330) *	3 credits
Lifelong Fitness (HHPA 120) ‡	2 credits
Intercultural GE Requirement ‡	3 credits
Electives §	3 credits
<b>Semester Total</b>	<b>17 credits</b>
<b>Cumulative Total</b>	<b>98 credits</b>

## Fourth Year

### Fall Semester

Strategic Management (BUSN 486) *	3 credits
Investment Planning (FINC 450) *	3 credits
Retirement Planning (FINC 470) *	3 credits
Navigating College to Career (CPAS 318 - optional/recommended) §	1 credits
Electives §	3 credits
<b>Semester Total</b>	<b>13 credits</b>
<b>Cumulative Total</b>	<b>111 credits</b>

### Spring Semester

Personal Financial Planning Capstone (FINC 491) *	3 credits
Internship (FINC 475 - optional/recommended) †	3 credits
Engaging Christ in Transition (LIBA 400) ‡	3 credits
Electives §	6 credits
<b>Semester Total</b>	<b>15 credits</b>
<b>Cumulative Total</b>	<b>126 credits</b>

## Notes

Math requirement may be waived with a math SAT score of 620 or higher.